

**An example of the actual risk warning statement appeared on the front cover
of the listing documents**

Investors are warned that the price of the CBBCs may fall in value as rapidly as it may rise and holders may sustain a total loss of their investment. Prospective purchasers should therefore ensure that they understand the nature of the CBBCs and carefully study the risk factors set out in this document and, where necessary, seek professional advice, before they invest in the CBBCs.

The CBBCs constitute our general unsecured contractual obligations and of no other person and will rank equally among themselves and with all our other unsecured obligations (save for those obligations preferred by law) upon liquidation. If you purchase the CBBCs, you are relying upon our creditworthiness and have no rights under the CBBCs against the index compiler of the Index.

[Reference: The Exchange's "Main Board Listing Rules – Appendix 1D (Contents of Listing Documents – Structured Products)" (latest update: 30 March 2012).]