

Food and Health Bureau

Attachment 3

(a)

Funds established by the Government for specific purposes

Name of Fund	Year of Establishment	Purpose	Establishment Instrument	Initial Injection at Establishment		Audited Net Asset Value as at 1.7.1997 (\$M)	Audited Net Asset Value as at 31.3.2011 (\$M)
				Government (\$M)	Other (\$M)		
1 Samaritan Fund	1950	To provide financial assistance to needy patients who meet the specified clinical criteria and passed the means test to meet expenses on self-financed drugs or privately purchased medical items needed in the course of medical treatment but are not covered by the standard fees and charges in public hospitals and clinics	By resolution of the Legislative Council	Not available*	Not available*	Not available	1,053.0#
2 J.E. Joseph Trust Fund	1954	To provide loans to farmers' co-operative societies and farmers for agricultural production purposes	Established under J. E. Joseph Trust Fund Ordinance (Cap. 1067)	-	0.5	Not available	18.6
3 AIDS Trust Fund	1993	To finance ex-gratia payments for persons infected with the HIV through the transfusion in Hong Kong of blood products prior to August 1985, medical and support services for HIV-infected patients and publicity and public education on AIDS	Established under the Declaration of Trust, with the Financial Secretary Incorporated as the Trustee in accordance with the Financial Secretary Incorporation	350.0	-	Not available	144.3φ

Food and Health Bureau

Name of Fund	Year of Establishment	Purpose	Establishment Instrument	Initial Injection at Establishment		Audited Net Asset Value as at 1.7.1997 (\$M)	Audited Net Asset Value as at 31.3.2011 (\$M)
				Government (\$M)	Other (\$M)		
4 Health Care and Promotion Fund	1995	To fund health promotion projects to help people adopt healthier lifestyles by enhancing awareness, changing behaviour or creating an environment that supports good health practices	Ordinance (Cap. 1015) See note [◇]	80.0	-	Not available	53.1

* We do not have records of the initial injection at establishment in 1950.

Representing unspent balance of Government Grant received in previous years being captured in the Deferred Income Account

φ Non-audited net asset value as at 31 March 2011

◇ The LegCo Finance Committee approved \$80 million for the former Secretary for Health and Welfare to set up the Fund under the Hospital Authority.

Food and Health Bureau

Funds established by the Government for specific purposes – Revenue and expenditure from 1997-98 to 2010-11

	Name of Fund	2010-11 (\$M)	2009-10 (\$M)	2008-09 (\$M)	2007-08 (\$M)	2006-07 (\$M)	2005-06 (\$M)	2004-05 (\$M)	2003-04 (\$M)	2002-03 (\$M)	2001-02 (\$M)	2000-01 (\$M)	1999- 2000 (\$M)	1998-99 (\$M)	1997-98 (\$M)
1	Samaritan Fund														
	Government injection	-	-	1,000.0	-	350.0	160.0	-	-	9.0	-	8.0	-	-	4.7
	Other revenue	72.4	76.3	64.7	77.2	70.1	59.0	47.8	40.4	48.0	36.2	40.7	33.1	35.5	27.9
	Total expenditure	227.4	141.6	129.0	119.6	113.0	111.0	97.5	48.5	48.6	41.6	36.1	32.8	42.8	36.3
2	J.E. Joseph Trust Fund														
	Government injection	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Other revenue	0.1	0.1	0.3	0.6	0.5	0.3	0.1	0.1	0.2	0.4	0.8	0.8	1.0	0.9
	Total expenditure	-	-	-	-	0.2	-	-	-	-	-	-	-	-	-
3	AIDS Trust Fund														
	Government injection	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Other revenue	2.1	3.9	4.4	10.7	12.7	9.8	3.3	3.0	6.2	12.8	21.1	22.1	28.9	23.4
	Total expenditure	21.5	22.7	41.4	20.6	49.4	39.3	6.2	39.9	21.2	22.6	19.3	19.9	18.4	17.1
4	Health Care and Promotion Fund														
	Government injection	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Other revenue	0.3	0.7	1.6	2.3	2.5	1.7	0.2	0.5	1.3	2.9	6.5	7.0	7.0	6.5
	Total expenditure	4.0	3.1	3.3	3.4	4.1	3.2	4.2	7.9	10.9	9.7	9.2	7.0	3.9	3.2

Food and Health Bureau — Samaritan Fund

- (b) We do not have records of the initial injection at the establishment of the Samaritan Fund in 1950. During the period from 2006-07 to 2010-11, the Government made two injections to the Samaritan Fund. Details are as follows:

Year	Amount
2006-07	\$350 million
2008-09	\$1 billion

The operation of the Samaritan Fund mainly relies on private donations and Government funding.

During the period from 2006-07 to 2010-11, the Samaritan Fund approved 22 778 applications involving \$821 million. In 2010-11, the average subsidies granted on drug and non-drug items is \$111,000 and \$22,000 respectively.

- (c) We have regularly reviewed the effectiveness of the Fund. The Samaritan Fund does not have indicators and timetables for assessing whether the purpose for setting up the fund is met. The purpose of setting up the Samaritan Fund has not changed. The Samaritan Fund is administered by the Hospital Authority. The Hospital Authority will continue to review the funding scope and the assessment criteria for the means test through the established mechanism.

Food and Health Bureau — J. E. Joseph Trust Fund

- (b) The J. E. Joseph Trust Fund was established in 1954. The government has injected \$0.75 million to the Fund in 1957 to ensure that it has sufficient fund to meet the financial needs of farmers' co-operative societies and farmers relating to agricultural production.

During the period from 2006-07 to 2010-11, the Fund approved 136 loans, involving \$20.24 million.

- (c) Since its establishment, the Fund has been effectively providing financial assistance to the trade. The Director of Agriculture, Fisheries and Conservation is the trustee of the Fund. Under the assistance of the committee of the Kadoorie Agricultural Aid Loan Fund, the Director has been monitoring the operation of the Fund. The audited annual report and financial statement of the Fund are submitted to the Legislative Council for perusal every year.

Food and Health Bureau — AIDS Trust Fund

(b) Since the setting up of this Fund, the Government has no further injection to it.

During the period from 2006-07 to 2010-11, the Fund approved 99 projects on Medical and Support Services and Publicity and Public Education, and 153 claims on Additional Ex-gratia Payment, involving \$156 million. The 10 projects approved in 2010-11 are listed as follows:

Name of Projects Approved

- 1 Surveillance and monitoring of HIV drug resistance in Hong Kong
- 2 Establishment of a rapid, high-throughput, cost-effective HIV-1 drug resistance testing system
- 3 Joint Forces Action – the continuation
- 4 Study on the contribution of HIV-1 CRF-01_AE specific pol polymorphisms to the antiretroviral drug resistance through the use of an in-house phenotypic resistance assay
- 5 Assessing HIV risk in donated blood and blood products in Hong Kong
- 6 Behavioural surveillance surveys of the male clients of female sex workers population in Hong Kong
- 7 Sponsorship to attend the 2010 MSM Pre-conference and XVIII International AIDS Conference held in Austria
- 8 Intensive Support and Preventive Programme for AIDS and Blood-borne Diseases
- 9 Understand and Connect Them (UCT)
- 10 Additional Ex-gratia Payments (29 patients' applications)

(c) We have regularly reviewed the effectiveness of the Fund. The Council for the Fund will review the resource allocation among projects focused on the high risk groups during the two Council meetings each year. The Council will follow up the progress and indicators of the funded projects to ensure that the objectives are achieved.

Food and Health Bureau — Health Care and Promotion Fund

- (b) Since the establishment of the Health Care and Promotion Fund (HCPF) with an injection of \$80 million, the Government has no further injection to it.

Applications for funding support from the HCPF are open to local health promotion organisations. All eligible applications are subject to stringent review by independent health promotion experts of the Promotion Sub-committee of the HCPF Committee (PSC). The PSC makes funding recommendation to the HCPF Committee. Approved projects should be completed within two years. From 2006-07 to 2010-11, a total of 86 projects, worth about \$20 million, have been approved. The annual approved amount is about \$3 million to \$5 million. The distribution of the fund for projects will depend on their merit on local health promotion and there are no pre-determined annual funding amount and number of projects set. As the HCPF aims to increase health promotion and disease prevention, there is no timetable set for utilisation of the fund. Titles of all approved projects and other relevant information have been uploaded on the FHB's website (<http://www.fhb.gov.hk/grants>) for public access.

- (c) We have regularly reviewed the effectiveness of the Fund. In this September, an evaluation has been conducted to assess the medium and long term impact on health promotion of completed projects. The reach of beneficiaries, the effectiveness of the project, the level of adoption by other organisations (service providers), the degree of implementation and maintenance have been assessed. Moreover, the outstanding project teams have been acknowledged.