

**Financial Services and the Treasury Bureau (Financial Services Branch)**

**Open Data Plan for 2021 to 2023**

**A. Departmental datasets to be released in 2021**

#	Type of Data/ Name of Dataset	Target Release Date (in mm/yyyy)	Frequency of Update	Remarks
1	Finance/ Spending data of Head 148 – Government Secretariat: Financial Services and the Treasury Bureau (Financial Services Branch)	08/2021	Quarterly	The spending dataset of Head 148 is provided in machine-readable CSV format.

**B. Departmental datasets to be released in 2022 and 2023**

#	Type of Data/ Name of Dataset	Target Release Date (in mm/yyyy)	Frequency of Update	Remarks
N/A				

**C. Datasets planned to be opened up by other organisations**

#	Type of Data/ Name of Dataset	Target Release Date (in mm/yyyy)	Frequency of Update	Remarks
N/A				

**D. Progress: Datasets already uploaded to PSI Portal by Department and other organisations****(1) Insurance Authority**

#	Type of Data/ Name of Dataset	Release Date (in mm/yyyy)	Frequency of Update	Remarks
1	Finance/ Annual Statistics for General Business for years 2001- 2015	09/2020	Annual	The statistics are provided in EXCEL and CSV formats.
2	Finance/ Annual Statistics for General Business for years 2016 - 2017	12/2019	Annual	The statistics are provided in EXCEL and CSV formats.
3	Finance/ Annual Statistics for Long Term Business for years 2001- 2015	09/2020	Annual	The statistics are provided in EXCEL and CSV formats.
4	Finance/ Annual Statistics for Long Term Business for years 2016 - 2017	12/2019	Annual	The statistics are provided in EXCEL and CSV formats.
5	Finance/ Quarterly Release of Provisional Statistics for General Business from 2001 to first quarter of 2017	09/2020	Quarterly	The statistics are provided in EXCEL and CSV formats.
6	Finance/ Quarterly Release of Provisional Statistics for General Business from second quarter of 2017 to third quarter of 2018	12/2019	Quarterly	The statistics are provided in EXCEL and CSV formats.
7	Finance/ Quarterly Release of Provisional Statistics for Long Term Business from 2001 to first quarter of 2017	09/2020	Quarterly	The statistics are provided in EXCEL and CSV formats.
8	Finance/ Quarterly Release of Provisional Statistics for Long Term Business from second quarter of 2017 to third quarter of 2018	12/2019	Quarterly	The statistics are provided in EXCEL and CSV formats.
9	Finance/ Particular of Insurers	12/2019	As and when necessary	Two categories are under “Particular of Insurers” and the formats are as follows: <ul style="list-style-type: none"><li>• Number of authorized insurers by place of incorporation is provided in EXCEL and CSV formats.</li><li>• Number of authorized insurers by class of business is provided in EXCEL and CSV formats.</li></ul>

Note: Following the completion of the above conversion project, the Insurance Authority has been converting the relevant datasets on annual statistics, provisional statistics and particulars of insurers from EXCEL to CSV format and uploading to PSI Portal in an on-going basis.

**(2) Securities and Futures Commission (SFC)**

#	Type of Data/ Name of Dataset	Release Date (in mm/yyyy)	Frequency of Update	Remarks
1	<p>Type of Data: Finance</p> <p>Names of datasets:</p> <ul style="list-style-type: none"> <li>• Corporate News</li> <li>• Enforcement News</li> <li>• Others News</li> <li>• Circulars</li> <li>• Consultations &amp; Conclusions</li> </ul>	12/2019	Ad-hoc	<p>i. Data Format: RSS Feeds</p> <p>ii. No historical data</p> <p>iii. Dataset descriptions:</p> <ul style="list-style-type: none"> <li>• Corporate News – press releases on SFC’s regulatory activities</li> <li>• Enforcement News – press releases related to SFC’s enforcement actions</li> <li>• Other News – press release on areas not covered in Corporate and Enforcement News</li> <li>• Circular – circulars issued by SFC to Licensed Corporations and Associated Entities</li> <li>• Consultations &amp; Conclusions – press release related to SFC’s consultations &amp; conclusions on rule changes</li> </ul>
2	<p>Type of Data: Finance</p> <p>Name of dataset: Aggregated reportable short positions of specified shares</p>	12/2019	Weekly	<p>i. Data Format: CSV</p> <p>ii. Historical data available starting from August 2012</p>

				iii. Dataset description: <ul style="list-style-type: none"> <li>Weekly report to the SFC on reportable short positions of specified shares traded on the Stock Exchange of Hong Kong</li> </ul>
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