

Financial Services and the Treasury Bureau (Financial Services Branch)

Open Data Plan for 2022 to 2024

A. Departmental datasets to be released in 2022

| # | Type of Data/ Name of Dataset | Target Release Date (in mm/yyyy) | Frequency of Update | Remarks |
|-----|-------------------------------|-------------------------------------|---------------------|---------|
| N/A | | | | |

B. Departmental datasets to be released in 2023 and 2024

| # | Type of Data/ Name of Dataset | Target Release Date (in mm/yyyy) | Frequency of Update | Remarks |
|-----|-------------------------------|-------------------------------------|---------------------|---------|
| N/A | | | | |

C. Datasets planned to be opened up by other organisations

(1) Insurance Authority (IA)

| # | Type of Data/ Name of Dataset | Target Release Date (in mm/yyyy) | Frequency of Update | Remarks |
|---|---|----------------------------------|---------------------|---|
| 1 | Finance / Licensed Insurance Intermediary Statistics | 03/2022 | Quarterly | <p>The statistics will be provided in EXCEL and CSV formats.</p> <p>Statistics of licensed insurance intermediaries as of 31 December 2021 will be the first set of data to be opened up.</p> |
| 2 | Finance / Summary of Complaints received by the Insurance Authority | 03/2022 | Annually | <p>The statistics will be provided in EXCEL and CSV formats.</p> <p>The first batch of open data will cover statistics from 26 June 2017 to 31 March 2021.</p> |

(2) Mandatory Provident Fund Schemes Authority

| # | Type of Data/ Name of Dataset | Target Release Date (in mm/yyyy) | Frequency of Update | Remarks |
|---|---|----------------------------------|---------------------|--|
| 1 | <p>Type of Data: Finance</p> <p>Name of dataset: Number of trustees, schemes and funds</p> <ul style="list-style-type: none">● Number of approved trustees● Number of registered schemes● Number of approved constituent funds● Number of approved pooled investment funds | 01/2022 | Monthly | Data will be provided in xlsx and csv format |

| | | | | |
|---|--|---------|-----------|--|
| | <ul style="list-style-type: none"> ● Number of approved index-tracking collective investment schemes | | | |
| 2 | Type of Data: Finance Name of dataset: Number of MPF Intermediaries <ul style="list-style-type: none"> ● Principal intermediary ● Subsidiary intermediary | 01/2022 | Monthly | Data will be provided in xlsx and csv format |
| 3 | Type of Data: Finance Name of dataset: Amount of contributions received by type of contributions <ul style="list-style-type: none"> ● Mandatory contribution ● Voluntary contribution ● Tax-deductible voluntary contribution Amount of benefits paid by type of contributions <ul style="list-style-type: none"> ● Mandatory contribution ● Voluntary contribution ● Tax-deductible voluntary contribution | 01/2022 | Quarterly | Data will be provided in xlsx and csv format |
| 4 | Type of Data: Finance Name of dataset: Net asset values by fund type <ul style="list-style-type: none"> ● Equity fund ● Mixed assets fund ● Money market fund – MPF conservative fund ● Money market fund – other than MPF conservative fund ● Guaranteed fund ● Bond fund | 01/2022 | Quarterly | Data will be provided in xlsx and csv format |

| | | | | |
|---|---|---------|-----------|--|
| 5 | Type of Data: Finance Name of dataset: Number of MPF accounts <ul style="list-style-type: none"> ● Contribution account ● Personal account ● Tax-deductible voluntary contribution account | 01/2022 | Quarterly | Data will be provided in xlsx and csv format |
|---|---|---------|-----------|--|

D. Progress: Datasets already uploaded to PSI Portal by Department and other organisations

Financial Services Branch (FSB)

| # | Type of Data/ Name of Dataset | Release Date (in mm/yyyy) | Frequency of Update | Remarks |
|---|---|------------------------------|---------------------|--|
| 1 | Finance/ Spending data of Head 148 – Government Secretariat: Financial Services and the Treasury Bureau (Financial Services Branch) | 08/2021 | Quarterly | The spending dataset of Head 148 is provided in machine-readable CSV format. |

Insurance Authority (IA)

| # | Type of Data/ Name of Dataset | Release Date (in mm/yyyy) | Frequency of Update | Remarks |
|---|--|------------------------------|---------------------|---|
| 1 | Finance/ Annual Statistics for General Business for years 2001- 2015 | 09/2020 | Annually | The statistics are provided in EXCEL and CSV formats. |
| 2 | Finance/ Annual Statistics for General Business for years 2016 - 2017 | 12/2019 | Annually | The statistics are provided in EXCEL and CSV formats. |
| 3 | Finance/ Annual Statistics for Long Term Business for years 2001- 2015 | 09/2020 | Annually | The statistics are provided in EXCEL and CSV formats. |
| 4 | Finance/ Annual Statistics for Long Term Business for years 2016 - 2017 | 12/2019 | Annually | The statistics are provided in EXCEL and CSV formats. |
| 5 | Finance/ Quarterly Release of Provisional Statistics for General Business from 2001 to first quarter of 2017 | 09/2020 | Quarterly | The statistics are provided in EXCEL and CSV formats. |

| | | | | |
|---|--|---------|-----------------------|---|
| 6 | Finance/ Quarterly Release of Provisional Statistics for General Business from second quarter of 2017 to third quarter of 2018 | 12/2019 | Quarterly | The statistics are provided in EXCEL and CSV formats. |
| 7 | Finance/ Quarterly Release of Provisional Statistics for Long Term Business from 2001 to first quarter of 2017 | 09/2020 | Quarterly | The statistics are provided in EXCEL and CSV formats. |
| 8 | Finance/ Quarterly Release of Provisional Statistics for Long Term Business from second quarter of 2017 to third quarter of 2018 | 12/2019 | Quarterly | The statistics are provided in EXCEL and CSV formats. |
| 9 | Finance/ Particular of Insurers | 12/2019 | As and when necessary | Two categories are under “Particular of Insurers” and the formats are as follows: <ul style="list-style-type: none"> • Number of authorized insurers by place of incorporation is provided in EXCEL and CSV formats. • Number of authorized insurers by class of business is provided in EXCEL and CSV formats. |

Note: Following the completion of the above conversion project, the Insurance Authority (IA) has been converting the relevant datasets on annual statistics, provisional statistics and particulars of insurers from EXCEL to CSV format and uploading to PSI Portal in an on-going basis.