

Financial Services and the Treasury Bureau (Financial Services Branch)

Open Data Plan for 2023 to 2025

A. Departmental datasets to be released in 2023

#	Type of Data/ Name of Dataset	Target Release Date (in mm/yyyy)	Frequency of Update	Remarks
N/A				

B. Departmental datasets to be released in 2024 and 2025

#	Type of Data/ Name of Dataset	Target Release Date (in mm/yyyy)	Frequency of Update	Remarks
N/A				

C. Datasets planned to be opened up by other organisations**(1) Mandatory Provident Fund Schemes Authority**

#	Type of Data/ Name of Dataset	Target Release Date (in mm/yyyy)	Frequency of Update	Remarks
1	Type of Data: Finance Name of dataset: <u>Number of accounts investing in Default Investment Strategy (“DIS”) constituent funds</u> <ul style="list-style-type: none">● Number of DIS accounts● Number of other accounts investing in DIS constituent funds● Number of all accounts investing in DIS constituent funds	03/2023	Quarterly	Data will be provided in xlsx and csv format
2	Type of Data: Finance Name of dataset: <u>MPF assets invested in DIS constituent funds</u> <ul style="list-style-type: none">● Core Accumulation Fund● Age 65 Plus Fund● All DIS constituent funds	03/2023	Quarterly	Data will be provided in xlsx and csv format

D. Progress: Datasets already uploaded to PSI Portal by Department and other organisations**(1) Financial Services Branch (“FSB”)**

#	Type of Data/ Name of Dataset	Release Date (in mm/yyyy)	Frequency of Update	Remarks
1	Finance/ Spending data of Head 148 – Government Secretariat: Financial Services and the Treasury Bureau (Financial Services Branch)	08/2021	Quarterly	The spending dataset of Head 148 is provided in machine-readable CSV format.

(2) Insurance Authority (“IA”)

#	Type of Data/ Name of Dataset	Release Date (in mm/yyyy)	Frequency of Update	Remarks
1	Finance/ Annual Statistics for General Business for years 2001- 2015	09/2020	Annual	The statistics are provided in EXCEL and CSV formats.
2	Finance/ Annual Statistics for General Business for years 2016 - 2017	12/2019	Annual	The statistics are provided in EXCEL and CSV formats.
3	Finance/ Annual Statistics for Long Term Business for years 2001- 2015	09/2020	Annual	The statistics are provided in EXCEL and CSV formats.
4	Finance/ Annual Statistics for Long Term Business for years 2016 - 2017	12/2019	Annual	The statistics are provided in EXCEL and CSV formats.
5	Finance/ Quarterly Release of Provisional Statistics for General Business from 2001 to first quarter of 2017	09/2020	Quarterly	The statistics are provided in EXCEL and CSV formats.
6	Finance/ Quarterly Release of Provisional Statistics for General Business from second quarter of 2017 to third quarter of 2018	12/2019	Quarterly	The statistics are provided in EXCEL and CSV formats.
7	Finance/ Quarterly Release of Provisional Statistics for Long Term Business from 2001 to first quarter of 2017	09/2020	Quarterly	The statistics are provided in EXCEL and CSV formats.
8	Finance/ Quarterly Release of Provisional Statistics for Long Term Business from second quarter of 2017 to third quarter of 2018	12/2019	Quarterly	The statistics are provided in EXCEL and CSV formats.
9	Finance/ Particular of Insurers	12/2019	As and when necessary	Two categories are under “Particular of Insurers” and the formats are as follows: <ul style="list-style-type: none"> • Number of authorized insurers by place of incorporation is provided in EXCEL and CSV formats. • Number of authorized insurers by class of business is provided in EXCEL and CSV formats.

10	Finance / Licensed Insurance Intermediary Statistics	03/2022	Quarterly	The statistics are provided in EXCEL and CSV formats.
11	Finance / Summary of Complaints received by the Insurance Authority	03/2022	Annually	The statistics are provided in EXCEL and CSV formats.

Note: Following the completion of the above conversion project, the IA has been uploading the relevant datasets on annual statistics, provisional statistics, particulars of insurers, insurance intermediary statistics and summary of complaints to PSI Portal in EXCEL and CSV formats on an on-going basis.

(3) Mandatory Provident Fund Schemes Authority

#	Type of Data/ Name of Dataset	Release Date (in mm/yyyy)	Frequency of Update	Remarks
1	Type of Data: Finance Name of dataset: <u>Number of Mandatory Provident Fund (“MPF”) trustees, schemes and funds</u> <ul style="list-style-type: none"> ● Number of approved trustees ● Number of registered schemes ● Number of approved constituent funds ● Number of approved pooled investment funds ● Number of approved index-tracking collective investment schemes 	01/2022	Monthly	Data provided in xlsx and csv format
2	Type of Data: Finance Name of dataset: <u>Number of MPF intermediaries</u> <ul style="list-style-type: none"> ● Number of principal intermediaries ● Number of subsidiary intermediaries 	01/2022	Monthly	Data provided in xlsx and csv format
3	Type of Data: Finance	01/2022	Quarterly	Data provided in xlsx and csv format

	Name of dataset: <u>Contributions received and benefits paid</u> <ul style="list-style-type: none"> ● Amount of contributions received - Mandatory contributions ● Amount of contributions received - Voluntary contributions ● Amount of contributions received - Tax-deductible voluntary contributions ● Amount of benefits paid - Mandatory contributions ● Amount of benefits paid - Voluntary contributions ● Amount of benefits paid - Tax-deductible voluntary contributions 			
4	Type of Data: Finance Name of dataset: <u>Net asset values of approved constituent funds</u> <ul style="list-style-type: none"> ● Mixed assets fund ● Equity fund ● Money market fund–MPF conservative fund ● Guaranteed fund ● Bond fund ● Money market fund–other than MPF conservative fund ● Total net asset values 	01/2022	Quarterly	Data provided in xlsx and csv format
5	Type of Data: Finance Name of dataset: <u>Number of MPF accounts</u> <ul style="list-style-type: none"> ● Number of contribution accounts ● Number of personal accounts ● Number of tax-deductible voluntary contribution accounts 	01/2022	Quarterly	Data provided in xlsx and csv format