

Financial Services and the Treasury Bureau (Financial Services Branch)

Consolidated Annual Open Data Plan (Spatial Data Plan included) for 2024 to 2026

A. Departmental datasets to be released in 2024

i. Spatial Data

Item No.	Type of Data	Name of Dataset	General Description	Target Release Date (in mm/yyyy)	Update Frequency
N/A					

ii. Non-Spatial Data

Item No.	Type of Data	Name of Dataset	General Description	Target Release Date (in mm/yyyy)	Update Frequency
N/A					

B. Departmental datasets to be released in 2025 and 2026

i. Spatial Data

Item No.	Type of Data	Name of Dataset	General Description	Target Release Date (in mm/yyyy)	Update Frequency
N/A					

ii. Non-Spatial Data

Item No.	Type of Data	Name of Dataset	General Description	Target Release Date (in mm/yyyy)	Update Frequency
N/A					

C. Datasets planned to be opened up by other organisations

i. Spatial Data

Item No.	Type of Data	Name of Dataset	General Description	Target Release Date (in mm/yyyy)	Update Frequency
N/A					

ii. Non-Spatial Data

Item No.	Type of Data	Name of Dataset	General Description	Target Release Date (in mm/yyyy)	Update Frequency
N/A					

D. Progress: Datasets already uploaded to DATA.GOV.HK and/or CSDI Portal by Department and other organisations

i. Spatial Data

Remark: Entries of datasets released in or before 2022 were based on “Annual Spatial Data Plan for 2023 to 2025”.

Item No.	Type of Data	Name of Dataset	General Description	Released Date (in mm/yyyy)	Update Frequency
N/A					

ii. Non-Spatial Data

Remark: Entries of datasets released in or before 2022 were based on “Annual Open Data Plan for 2023 to 2025”

(1) Financial Services Branch (“FSB”)

Item No.	Type of Data	Name of Dataset	General Description	Released Date (in mm/yyyy)	Update Frequency
1	Finance	Spending data of Head 148 – Government Secretariat: Financial Services and the Treasury Bureau (Financial Services Branch)	The spending dataset of Head 148 is provided in machine-readable CSV format.	08/2021	Quarterly

(2) Insurance Authority (“IA”)

Item No.	Type of Data	Name of Dataset	General Description	Released Date (in mm/yyyy)	Update Frequency
1	Finance	Annual Statistics for General Business for years 2001- 2015	The statistics are provided in EXCEL and CSV formats.	09/2020	Annually (completed)
2	Finance	Annual Statistics for General Business from 2016 onwards	The statistics are provided in EXCEL and CSV formats.	From 12/2019 onwards	Annually

Item No.	Type of Data	Name of Dataset	General Description	Released Date (in mm/yyyy)	Update Frequency
3	Finance	Annual Statistics for Long Term Business for years 2001- 2015	The statistics are provided in EXCEL and CSV formats.	09/2020	Annually (completed)
4	Finance	Annual Statistics for Long Term Business from 2016 onwards	The statistics are provided in EXCEL and CSV formats.	From 12/2019 onwards	Annually
5	Finance	Quarterly Release of Provisional Statistics for General Business from 2001 to first quarter of 2017	The statistics are provided in EXCEL and CSV formats.	09/2020	Quarterly (completed)
6	Finance	Quarterly Release of Provisional Statistics for General Business from second quarter of 2017 onwards	The statistics are provided in EXCEL and CSV formats.	From 12/2019 onwards	Quarterly
7	Finance	Quarterly Release of Provisional Statistics for Long Term Business from 2001 to first quarter of 2017	The statistics are provided in EXCEL and CSV formats.	09/2020	Quarterly (completed)
8	Finance	Quarterly Release of Provisional Statistics for Long Term Business from second quarter of 2017 onwards	The statistics are provided in EXCEL and CSV formats.	From 12/2019 onwards	Quarterly
9	Finance	Particular of Insurers	Two categories are under “Particular of Insurers” and the formats are as follows: - Number of authorized insurers by place of incorporation is provided in EXCEL and CSV formats. - Number of authorized insurers by class of business is provided in EXCEL and CSV formats.	From 12/2019 onwards	As and when necessary
10	Finance	Licensed Insurance Intermediary Statistics	The statistics are provided in EXCEL and CSV formats.	From 03/2022 onwards	Quarterly

Item No.	Type of Data	Name of Dataset	General Description	Released Date (in mm/yyyy)	Update Frequency
11	Finance	Summary of Complaints received by the Insurance Authority	The statistics are provided in EXCEL and CSV formats.	From 03/2022 onwards	Annually

Note: Following the completion of the above conversion project, the IA has been uploading the relevant datasets on annual statistics, provisional statistics, particulars of insurers, insurance intermediary statistics and summary of complaints to PSI Portal in EXCEL and CSV formats on an on-going basis.

(3) Mandatory Provident Fund Schemes Authority (“MPFA”)

Item No.	Type of Data	Name of Dataset	General Description	Released Date (in mm/yyyy)	Update Frequency
1	Finance	Number of Mandatory Provident Fund (“MPF”) trustees, schemes and funds	● Number of approved trustees ● Number of registered schemes ● Number of approved constituent funds ● Number of approved pooled investment funds ● Number of approved index-tracking collective investment schemes	01/2022	Monthly
2	Finance	Number of MPF intermediaries	● Number of principal intermediaries ● Number of subsidiary intermediaries	01/2022	Monthly
3	Finance	Contributions received and benefits paid	● Amount of contributions received - Mandatory contributions ● Amount of contributions received - Voluntary contributions ● Amount of contributions received - Tax-deductible voluntary contributions ● Amount of benefits paid - Mandatory contributions ● Amount of benefits paid - Voluntary contributions ● Amount of benefits paid - Tax-deductible voluntary contributions	01/2022	Monthly

Item No.	Type of Data	Name of Dataset	General Description	Released Date (in mm/yyyy)	Update Frequency
4	Finance	Net asset values of approved constituent funds	● Mixed assets fund ● Equity fund ● Money market fund–MPF conservative fund ● Guaranteed fund ● Bond fund ● Money market fund–other than MPF conservative fund ● Total net asset values	01/2022	Quarterly
5	Finance	Number of MPF accounts	● Number of contribution accounts ● Number of personal accounts ● Number of tax-deductible voluntary contribution accounts	01/2022	Quarterly
6	Finance	Number of accounts investing in Default Investment Strategy (“DIS”) constituent funds	● Number of DIS accounts ● Number of other accounts investing in DIS constituent funds ● Number of all accounts investing in DIS constituent funds	04/2023	Quarterly
7	Finance	MPF assets invested in DIS constituent funds	● Core Accumulation Fund ● Age 65 Plus Fund ● All DIS constituent funds	04/2023	Quarterly

Financial Services and the Treasury Bureau (Financial Services Branch)
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