

Hong Kong Trustees' Association Ltd

香港信託人公會

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Financial Services Branch
Financial Services and the Treasury Bureau
Government of the Hong Kong SAR
15th Floor, Queensway Government Offices
66 Queensway
Hong Kong

Attn: Mr John C Y Leung, for Secretary for Financial Services and the Treasury

Dear Sirs.

CONSULTATION ON "REVIEW OF CORPORATE RESCUE PROCEDURE LEGISLATIVE PROPOSALS"

We refer to your letter dated 29 October 2009 and thank you for inviting the HK Trustees' Association Ltd to comment on the reform proposals.

We would like to advise that, having carefully reviewed and proposals, we do not have any comments or submission.

Yours faithfully,

Carolyn Butler Chairman

P. P.